

Der Wasserstoffmotor als Baustein für die Defossilisierung im On- und Offroad Bereich

2. Heavy Duty Kongress - ZBT Duisburg | 24. Sept. 2024

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DEUTZ at a glance



Founded in 1864: oldest engine factory in the world



Nicolaus A. Otto (1832-1891)



Engine no. 1 (1867)



Factory in Cologne (~1900)

Today: provider of drive systems for different applications



Construction Machinery



Material Handling



Agricultural Machinery



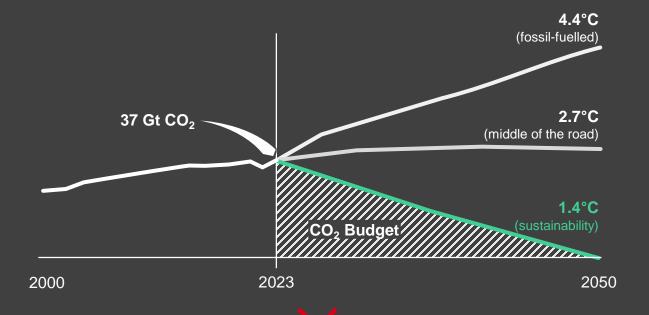
Stationary Systems

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Climate change is omnipresent



annual CO₂ emissions



THE

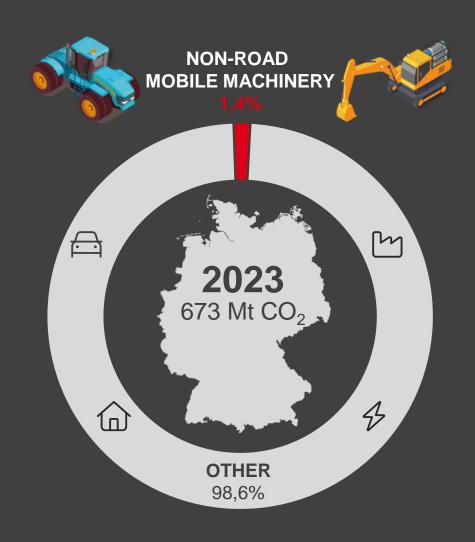
PARIS AGREEMENT

DEMANDS IMMEDIATE ACTION



Our industry might not have the biggest impact at first glance...





... but:



>2.0 Million

DEUTZ engines are in the global market



~200.000

DEUTZ engines are sold per year



Investment cycles

are significantly longer than for cars & trucks

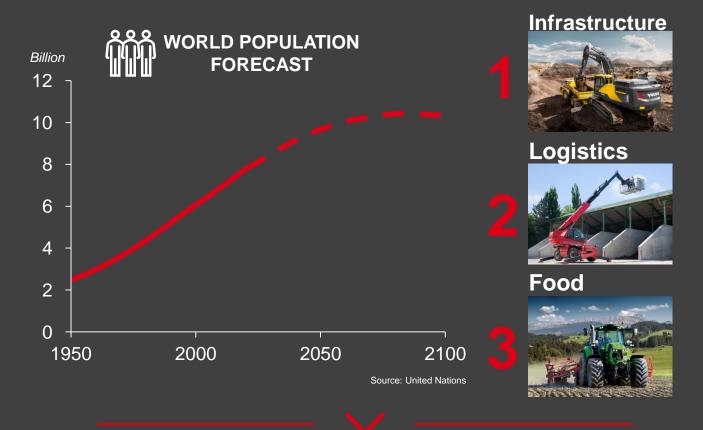


WE ARE COMMITTED

TO MAKING OUR PRODUCT ECOSYSTEM CLIMATE-NEUTRAL BY 2050

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The off-highway sector serves the key needs of mankind

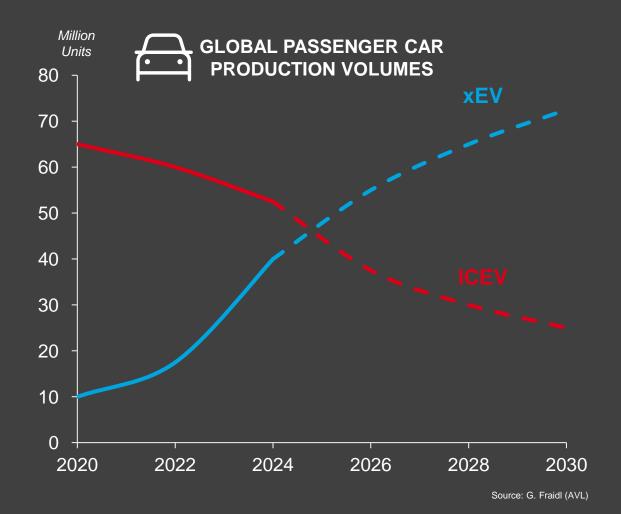


RENUNCIATION

IS NOT AN OPTION: WE NEED TECHNICAL SOLUTIONS



For some sectors, the decision has already been taken...





The off-highway industry is a little different







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REMOTE
lack of charging infrastructure



HEAVY-DUTY

powertrains face high utilization in rough conditions



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All-electric also for the off-highway industry?





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TESLA MODEL 3







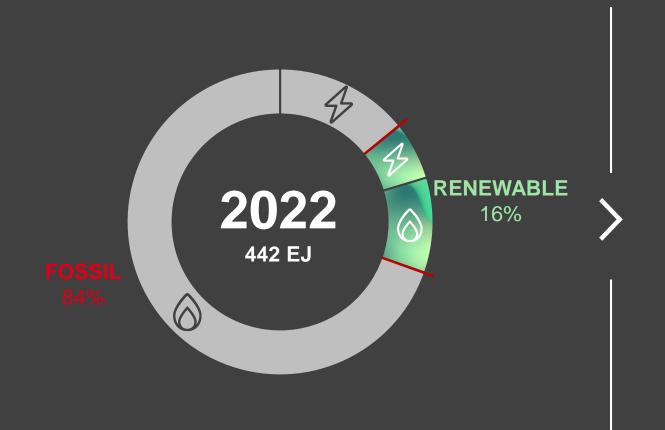


Source: Fendt

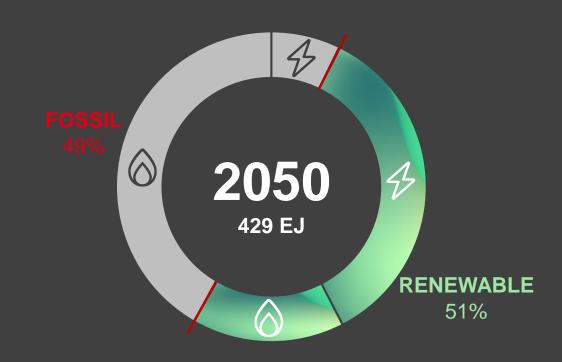
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Let's have a look at the physics: global final energy consumption





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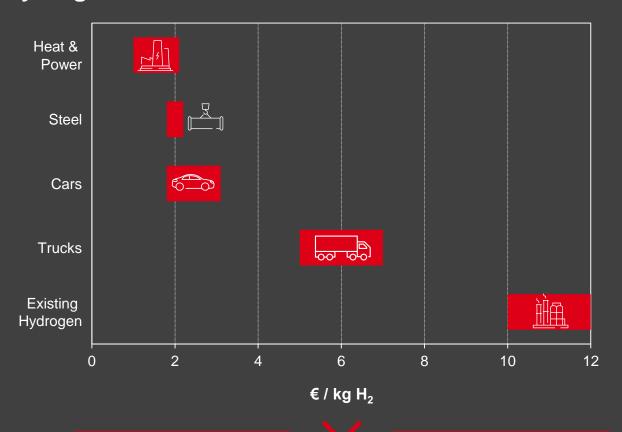


Source: IEA World Energy Outlook 2023 - APS Scenario

Getting rid of fossil energy requires the ramp-up of sustainable fuels

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Hydrogen breakeven cost in different industries



WILLINGNESS TO PAY

for hydrogen in transport is higher than in other industries



Our approach: A Pluralist Drive Mix Will Lead to a CO2-free Future





Biodiesel



Alternative Fuels



Hydrogen



Synthetic Fuels







48V Systems











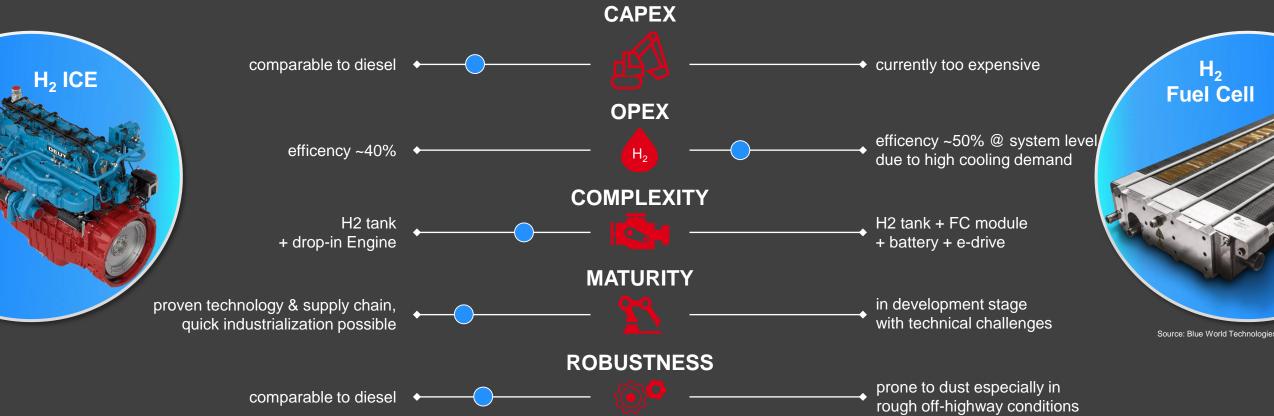
SUSTAINABLE FUELS



GREEN ELECTRICITY

H₂ combustion engines and H₂ fuel cells – two complementary technologies





H₂ ICEs offer a robust CO₂-free technology, short time to market and diesel-like performance



H2 fuel cells face some challenges, yet remain a viable technology for the future

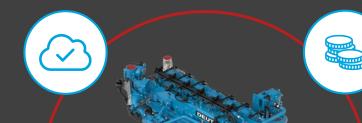
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DEUTZ as a pioneer in the development of hydrogen combustion engines



CO2-FREE TECHNLOLOGY

Meets current emission limits for zeroemission heavy-duty vehicles (<1g CO₂/kWh)



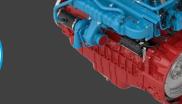
ECONOMICAL ALTERNATIVE

Attractive overall cost perspective

HIGH PERFORMANCE

Power density and efficiency comparable to diesel engine







HIGH RELIABILITY

Based on well-known engine technology Quick Industrialization possible



HYDROGEN TECHNOLOGY



1st Engine on test bench



1st Demonstrator



Order for small series of H2 GenSets for China



Field testing and prototypes



Series production



2021



2022



2023



2023 - 2024

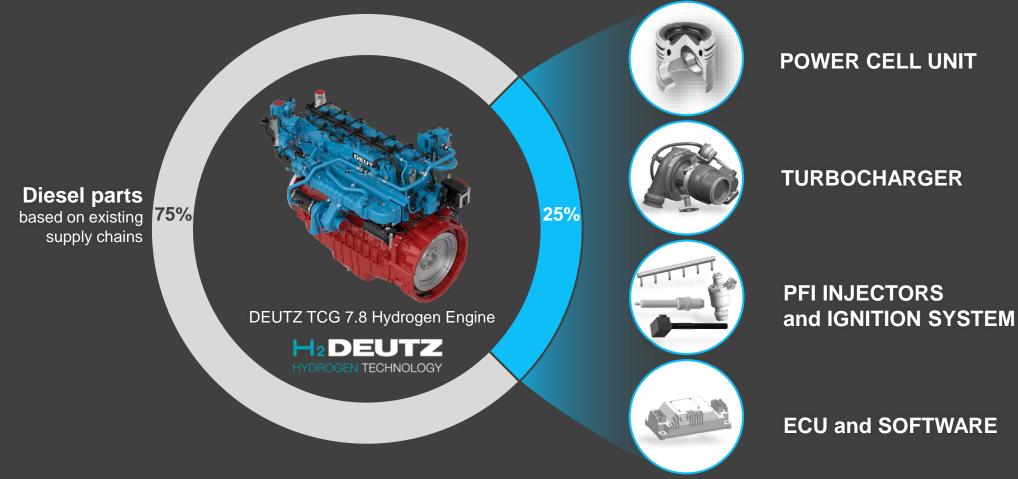


2024

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Based on 160 years of knowledge, the hydrogen engine is a consistent progression



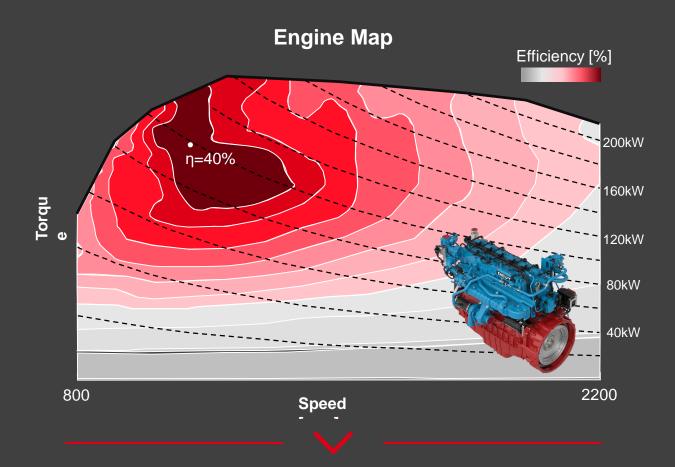


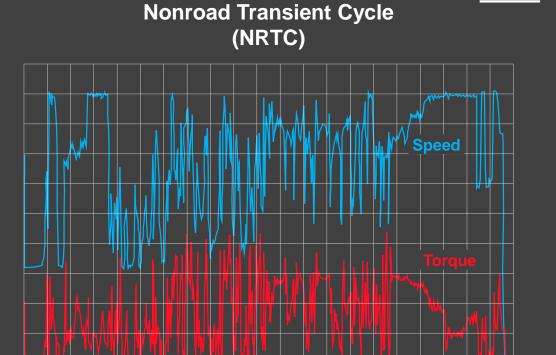
With ~75% equal parts, the H2 engine is close to our established diesel platform

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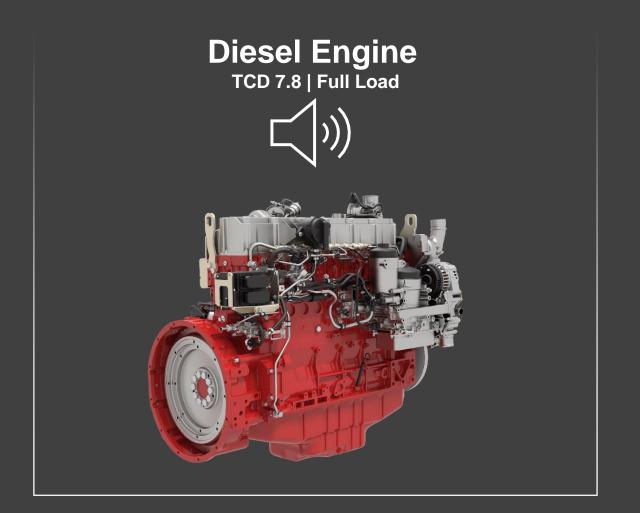
Diesel-like performance

Transient operation is a challenge

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H₂ ICE: NVH behavior compared to diesel engine



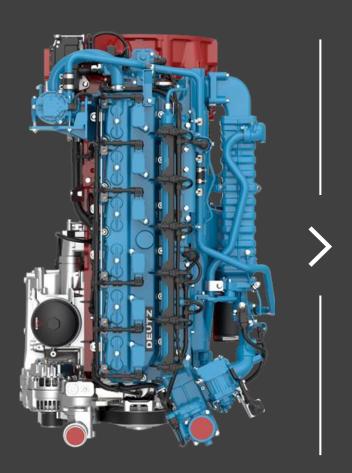




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Despite this track record, there is still a lot ahead of us





STATIONARY
POWER
GENERATIO
N



H2 GenSet

First serial order from China

2 RAIL APPLICATIONS



Train

Innotrans 2024

3 DELIVERY TRUCK



HyCET – Distribution Truck

Prototype 2024

4 OFF-HIGHWAY APPLICATION



H2-MAM – Hydraulic Excavator

Prototype 2025

Pilot series for stationary application scheduled for fall 2024 – transient operation is a challenge

DEUTZ will demonstrate the use of green H₂ from generation to consumption



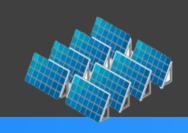




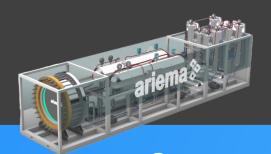
Pilot plant start **January** 2025







PHOTOVOLTAICS



ELECTROLYZER



HYDROGEN STORAGE



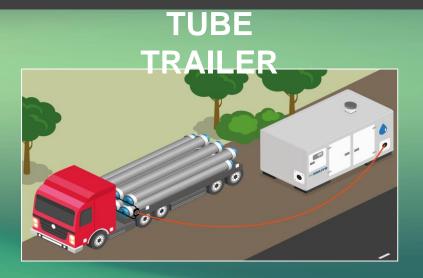
GENSET POWERED BY DEUTZ



CORPORATE BUILDINGS

Hydrogen refueling scenarios in off-highway conditions





MOBILE SUPPLY



H₂ FUELLING STATION



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But sometimes tech moves quicker than one thinks



From one car among horses...



1st of April 1900, 5th avenue

1875

... to cars only in 13 years



10⁹ 10⁸ Cars 10⁷ Horses 10⁶ 10⁵

1900

Source: US National Archive

1950

1925



We always **overestimate** the change that will occur in the next two years and underestimate the change that will occur in the next ten

~ Bill Gates

1850

Units





Products are available – what we need is a comprehensive green energy system